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## Construction Chemicals and Formulated Products UK 2008-2012

New AMA report provides a major review of the UK Construction Chemicals and Formulated Products Market.

The market for Construction Chemicals was estimated to be worth around £250 million at manufacturers selling prices in 2007. The report addresses 4 key markets within the building chemicals definition, including construction sealants, admixtures, mortars and renders and special cements.

A brief summary of the report is included on the following pages.

Priced at £650, the report is currently available from AMA Research Ltd, Telephone 01242 235724 or e-mail at [sales@amaresearch.com](mailto:sales@amaresearch.com).

### **Editors Note:**

Attached is a summary of the report. Please use brief extracts if you wish, **but we would request that references to company market shares are not published without our prior permission.**

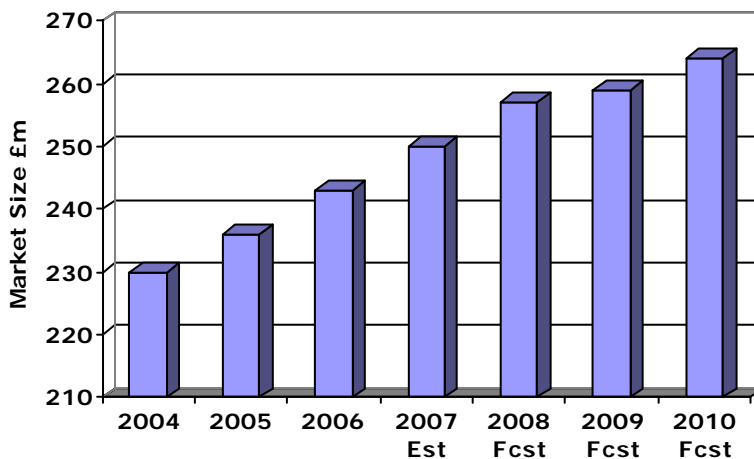
If you would like to receive an editorial review copy or would like to speak to an author of this report, please contact Keith Taylor or Chris Moore on (01242) 235724.

Please include our web address and telephone number on any review printed, it would also be appreciated if a copy of the review could be forwarded to AMA Research. Thank you.

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UK Construction Chemicals Market 2004-2010



AMA Research have published a new report covering the "**Construction Chemicals and Formulated Products UK 2008-2012**". The report is comprehensive, informed and up-to-date and represents an invaluable aid to sales and marketing professionals involved in the industry. Available to purchase for £650 from [www.amaresearch.co.uk](http://www.amaresearch.co.uk), this report analyses the UK market for specialist building and construction chemicals and is based on a combination of primary and secondary research.

The report analyses the industry in terms of market size, key sector trends, product mixes, key suppliers and distribution channels.

The market for building and construction chemicals is expected to show modest growth over the next 4-5 years of between 2-5% from 2008 to 2012, motivated by an initial slowdown in construction output followed by a build up towards the Olympics.

In particular, growing usage and demand for infrastructure, particularly in terms of transport, from a growing population, growing levels of travel, the growing impact of sustainability and the desire of certain local authorities to reduce car access to cities, as well as major forthcoming events, such as the Olympics or the Commonwealth Games, is increasing the demand for major refurbishment and new build of roads, rail, light rail and air travel facilities.

The market remains competitive with the top 10 companies accounting for around 60% of the market. Key organisations include Grace Construction Chemicals, Sika, BASF, FOSROC and Weber. There has been substantial consolidation and acquisition activity in the market in recent years though there remain a number of smaller national and international suppliers competing in the market.

The supply of Building Chemicals is fundamentally split between companies who supply direct and distributors who supply part of the building, RMI and construction markets. The more complex building and construction products are not normally supplied through builder's merchants and likely to be supplied direct to the end user or sub contractor, while the remainder are likely to feature in the builders' merchants range.

AMA Research's "**Construction Chemicals and Formulated Products - UK 2008-2012**" report is available in hard copy or electronic format for £650 and can be ordered online at [www.amaresearch.co.uk](http://www.amaresearch.co.uk) or by calling 0871 3103450.