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Building Insulation Market UK 2011-2015

New AMA report reviews the UK Building Insulation Market

“Following continuous growth to 2008, the market declined through to 2009 as a result of the difficult economic situation facing the UK and tough trading conditions facing the market. However the market is resilient and motivated by some key factors and is expected to have recovered in 2010 and continue to grow to 2015 to a market size of £1,038 million.”

This report is the 4th edition and is widely recognised as one of the key reviews of the insulation market in the UK. A brief summary of the report is included on the following page.

Priced at £665, the report is currently available from AMA Research Ltd, Telephone 01242 235724 or e-mail at sales@amaresearch.co.uk.

Editors Note:

Attached is a summary of the report. Please use brief extracts if you wish, **but we would request that references to company market shares are not published without our prior permission.**

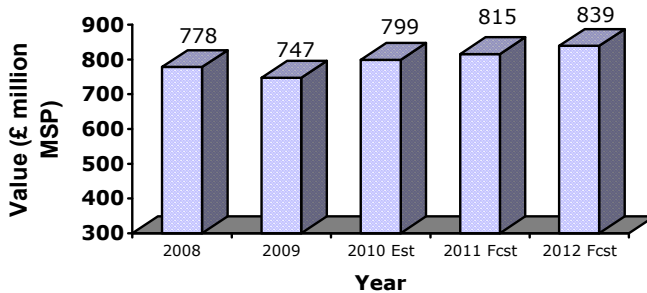
If you would like to receive an editorial review copy or would like to speak to an author of this report, please contact Keith Taylor or Chris Moore on (01242) 235724.

Please include our web address and telephone number on any review printed, it would also be appreciated if a copy of the review could be forwarded to AMA Research. Thank you.

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UK Building Insulation Market: 2011-2015

UK Building Insulation Market 2008-2012



AMA Research has published a new report covering the building insulation market. Available for purchase at £665 from www.amaresearch.co.uk, the report provides a comprehensive analysis of the different material sectors (including mineral wools, PUR, PIR and phenolic). A detailed review of the supply chain, end-use sectors and distribution channels are provided. The report also provides a forecast of the market prospects to 2015.

The building insulation market is a mature market and in recent years has experienced good levels of growth, mainly as a result of amendments to the Building

Regulations and Government energy saving initiatives. The market experienced good growth until 2008 but by the end of the year the impact of the 'credit crunch' began to affect the market, with prospects deteriorating in 2009. However, the market was estimated to have returned to growth in 2010 and is expected to reach an estimated market size of £1,038 million by 2015. The market is expected to continue to be underpinned by CERT and the Green Deal and changing Building Regulations. Public spending is expected to decline from 2011, following the announcement of widespread governmental cuts, restricting growth in the short term.

The market is dominated by two manufacturers (Knauf Insulation and Kingspan Insulation) with a group of four other companies being prominent in the market. The distribution channels have remained largely unchanged in recent years with the key distributors being SIG and Encon.

Mineral wool remains the largest sector in the building insulation market reflecting the strength of the product in the structural and roofing sectors. However, the product has lost share to PIR and PUR in recent years. The UK is a net exporter of mineral insulation materials.

The focus of product development is to increase the thermal performance of the products, lowering their U-values. Sustainability continues to be important in both the building and insulation industries with many manufacturers developing their products to reduce the impact on the environment. Increasing emphasis is also being put on solid wall insulation applications.

Other factors affecting the building insulation market include changes to the building mix, the volatility of the Sterling exchange rate against the US dollar and Euro as well as price increases across the market, primarily due to increasing fuel and energy prices.

AMA Research's report "**Building Insulation Market – UK 2011 - 2015**" is available in hard copy or electronic format for £665 and can be ordered online at www.amaresearch.co.uk or by calling 01242 235724.