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Non-Domestic Construction and RMI Forecasts Bulletin (GB) Issue 12 2010-2014

AMA Research Release Issue 12 of Construction Forecasts Bulletin

“The non-domestic construction market including all new work and RMI was valued at an estimated £72.9bn at current prices in 2009 having experienced output decline of 13% on the previous year.”

A brief summary of the Bulletin’s contents is included on the following page.

Priced at £275 for four issues, the bulletin is currently available from AMA Research Ltd,
Telephone 01242 235724 or e-mail at sales@amaresearch.co.uk

Editors Note:

Attached is a summary of the bulletin. Please use brief extracts if you wish.

If you have any other enquiries regarding this publication, please contact Andrew Hartley or Keith Taylor on (01242) 235724.

Please include our web address and telephone number on any review printed, it would also be appreciated if a copy of the review could be forwarded to AMA Research. Thank you.

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Non-Domestic Construction and RMI Forecasts Bulletin (GB) 2010-2014

AMA Research are pleased to announce the release of **Issue 12** of their **Non-Domestic Construction and RMI Forecasts Bulletin (GB) 2010-2014**.

This quarterly publication is based on the company's in-depth knowledge of the construction and building products industries, derived from both their extensive report archive and commercial projects, combined with statistical material and interviews with leading organisations in the construction market. The bulletin is designed to provide detailed coverage of current issues and key factors likely to determine the future progress of the industry into the medium term.

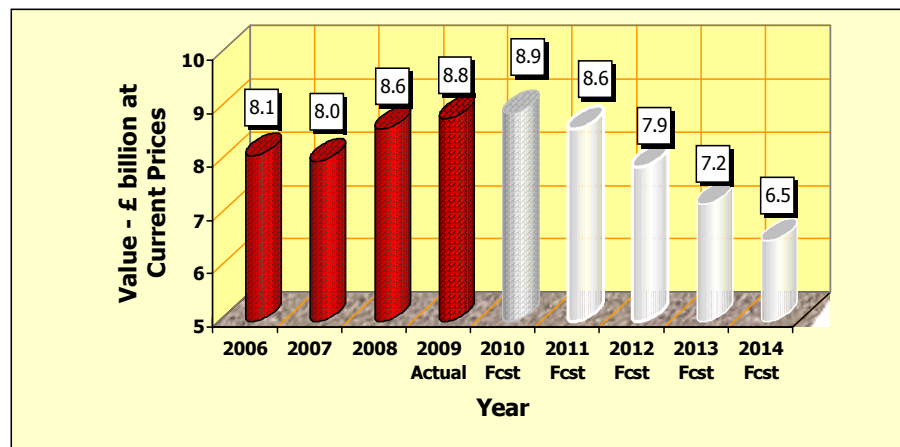
From Q1 2010, the Office for National Statistics has changed its data collection and analysis methods for the construction sector in order to satisfy the need for greater harmonisation across the EU. These changes to data collection and analysis have meant that historical data back to 1955 has also been amended to reflect the new requirements. Therefore this edition of the Bulletin has been produced using the new (Q1 2010) data with historical data also changed to the new data collection and analysis method. Tables and charts have been included in the Appendix to this edition to illustrate the changes for each sub-sector of the non-domestic construction market to show both old data (up to Q4 2009) and the new data. Future editions of this Bulletin will only include new data.

Content

Providing a 10 year appraisal (2004-2014), the Bulletin analyses the overall Non-Domestic Construction Market assessing recent performance and reviewing key factors shaping the current market. The market is also analysed in terms of **Output** and **New Orders** with further assessment of both **New Work** and **RMI** output.

The bulletin also contains more detailed examination of the principal sectors of the Non-Domestic Construction Market – **Offices, Education, Infrastructure, Industrial, Retail, Entertainment & Leisure, Health** and **Agriculture** – providing a rolling analysis of quarterly performance in terms of both output and new orders and analysis of recent sector performances.

Forecasts of anticipated activity levels are provided for the overall market to 2014, as well as for each individual sector, with analysis of key factors that could influence future performance.



Education Construction Output Growth Forecasts (New Work) 2006 to 2014 – By Value (£ billion at Current Prices)

Publication Schedule

The bulletin is published on a quarterly basis providing updated data and revisions to both short-term and medium term forecasts. Available as a subscription service at **£275** for 4 issues, the "**Non-Domestic Construction and RMI Forecasts Bulletin 2010-2014**" is available in hard copy or electronic format and can be ordered on-line at www.amaresearch.co.uk or by calling 01242 235724