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Consulting Engineers Market - UK 2009-2013

New AMA report provides a major review of the UK Consulting Engineers Market

"Over the past five years there has been substantial growth in size of the consulting engineers market and in 2008 the sector grew by around 20% to reach revenues of around £10 billion, boosted by a strong performance in infrastructure, utilities and public sector construction. The sector, especially civil engineering, is generally thought to be more robust than the contracting industry in the face of the current economic crisis and, while 2009 -11 will be a difficult period, activity is not expected to decline across all end use sectors."

A brief summary of the report is included on the following page.

Priced at £650, the report is currently available from AMA Research Ltd, Telephone 01242 235724 or e-mail at sales@amaresearch.com.

Editors Note:

Attached is a summary of the report. Please use brief extracts if you wish, **but we would request that references to company market shares are not published without our prior permission.**

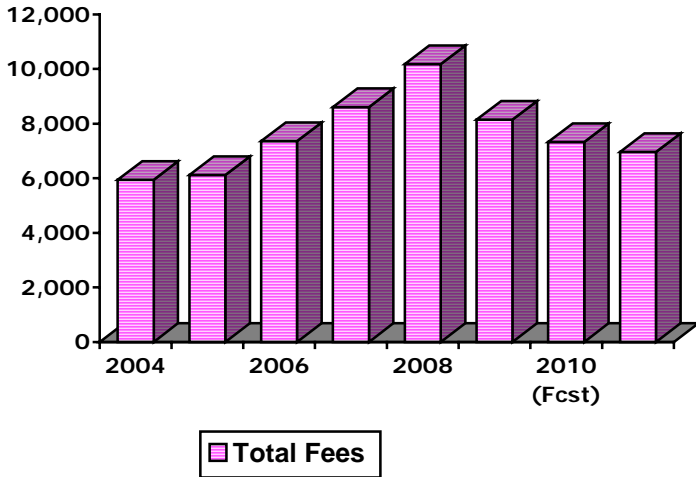
If you would like to receive an editorial review copy or would like to speak to an author of this report, please contact Chris Moore or Andrew Hartley on (01242) 235724.

Please include our web address and telephone number on any review printed, it would also be appreciated if a copy of the review could be forwarded to AMA Research. Thank you.

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MAJOR REPORT ON THE CONSULTING ENGINEERS MARKET UK 2009-2013

UK Consulting Engineers Total Fees rendered
2004-2011 (£m)



AMA Research has recently published the 2nd Edition of the Consulting Engineers Market report. The report should be of particular interest to engineering consultancy firms, contractors, material suppliers and construction professionals, and provides a comprehensive review of the engineering consultancy sector.

Over the past five years, there has been substantial growth in size of the consulting engineers market and in 2008 the sector grew by around 20% to reach revenues of around £10 billion, boosted by a strong performance in infrastructure, utilities and public sector construction.

The table above illustrates the growth of both UK and overseas fees generated by UK consulting engineers in recent years, with estimated forecasts for 2009-11.

The sector, especially civil engineering, is generally thought to be more robust than the contracting industry in the face of the current economic crisis and, while 2009-11 will be a difficult period, activity is not expected to decline across all end use sectors. Top growth sectors for 2009-2013 are expected to include transport, energy, water and waste management sectors, which are forecast to generate steady growth in demand over the mid-term.

Building fees currently represents the largest sector at around 25%, but this share is set to fall rapidly. Roads, rail, water and environmental sectors account for a combined share of around 40% of fee generation, with the rest of the market spread across other sectors.

This 2nd edition of our report reviews the structure and size of the overall consultancy sector, highlighting the fragmented structure – though the top 4 players have a combined share of over 30%. The report also provides an analysis of market shares of leading firms in various sectors, together with a review of key market trends and the impact of the economic downturn on the engineering consultancy market.

The report also reviews future public sector investment, the Government's targets for capital spending and the implications for the engineering consultancy sector of a change in government including likely public sector spending levels and the future of planned infrastructure projects.

In addition, the report discusses the key factors affecting the engineering consultancy sector including the impact of the economic downturn on consultant workloads in 2008 and prospects for the sector in 2009-2010 and beyond. We also review recent merger & acquisition activity in the sector and discuss those consultancies that are realigning market strengths in response to the 'credit crunch'.

AMA Research's report "**Consulting Engineers Market – UK 2009-2013**" is available in hard copy or electronic format for £650 and can be ordered online at www.amaresearch.co.uk or by calling 01242 235724.