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Education Construction Market – UK 2011 – 2015 Analysis

New AMA report provides a major review of the UK Education Construction Market

AMA Research has recently published the 4th Edition of its review of construction activity in the UK education sector, which focuses on the major structural and financial changes within the UK education sector and key government capital building programmes. Despite all the 'doom and gloom' surrounding the sector, the total value to contractors of new education work in both public and private sectors is still worth close to £10 billion in 2011 – the second largest construction sector in the UK.

However, while this is clearly set to decline over the next 4-5 years as a result of capital expenditure cuts, education new build and RMI work will continue to offer significant opportunities for the construction industry.

A brief summary of the report is included on the following page.

Priced at £665, the report is currently available from AMA Research Ltd.
Telephone 01242 235724 or e-mail at sales@amaresearch.co.uk

Editors Note:

Attached is a summary of the report. Please use brief extracts if you wish, **but we would request that references to company market shares are not published without our prior permission.**

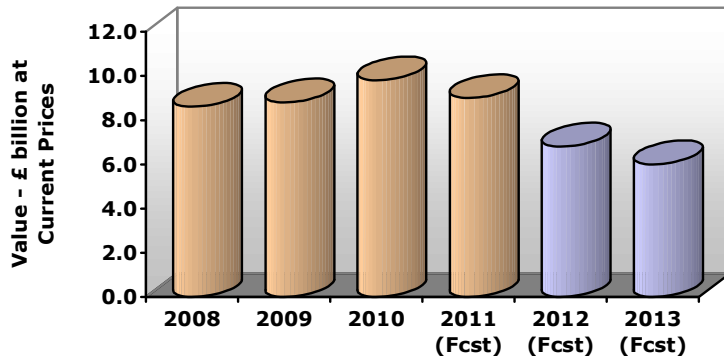
If you would like to receive an editorial review copy or would like to speak to an author of this report, please contact Chris Moore or Andrew Hartley on (01242) 235724.

Please include our web address and telephone number on any review printed, it would also be appreciated if a copy of the review could be forwarded to AMA Research. Thank you.

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Education Construction Market Report – UK 2011-2015 Analysis

UK Education Construction Output 2008-2013



AMA Research has recently published the 4th Edition of its review of construction activity in the UK education sector, which focuses on the major structural and financial changes within the UK education sector and key government capital building programmes.

In the face of a changing UK education sector, the report focuses specifically on key trends and the impact of government spending cuts on education projects and capital programmes.

The report also reviews the Government education spending priorities for the 2011-15 period as announced in the 2010 CSR, including a 60% cut to the capital budget. The implications of these cuts on construction projects are assessed together with identifying the main opportunities for construction work in the primary and secondary education sectors after the scrapping of the BSF Programme. The emphasis is now on two main capital programmes – the Academies Programme and the recently announced £2bn schools PFI programme, which will partially replace BSF.

The structure of the education sector is also changing, with academies and free schools being actively encouraged by the Coalition government. The report reviews the key recommendations of the recent Sebastian James Review of Education Capital, and the implications of the Review for future education construction work.

A key area going forward is the impact on the higher education sector of changes in including university funding and tuition fees, which are expected to have a wide-reaching effect on the way that university property is procured, funded, developed and managed.

Also included is a detailed analysis of capital investment levels in the higher education sector, together with an in-depth look at construction activity in the student accommodation sector and the forward development pipeline for commercial bed-spaces.

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However, while this is clearly set to decline over the next 4-5 years as a result of capital expenditure cuts, education new build and RMI work will continue to offer significant opportunities for the construction industry.

AMA Research's report "**Education Construction Market Report - UK 2011-2015 Analysis**" is available in hard copy or electronic format for £665 and can be ordered online at www.amaresearch.co.uk or by calling 01242 235724.