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## Electricity Generating Set Market (Up to 750 kVA) UK 2009-2013

New AMA report addresses the current state of the generating set market and considers future developments

“While the UK market for gensets has experienced modest growth during the past two years, the genset export sector has achieved high levels of growth reflecting the UK Genset supply industry’s continuing penetration of overseas markets.”

A brief summary of the report is included on the following page.

Priced at £650, the report is currently available from AMA Research Ltd,  
Telephone 01242 235724 or e-mail at [sales@amaresearch.com.uk](mailto:sales@amaresearch.com.uk).

### **Editors Note:**

Attached is a summary of the report. Please use brief extracts if you wish, **but we would request that references to company market shares are not published without our prior permission.**

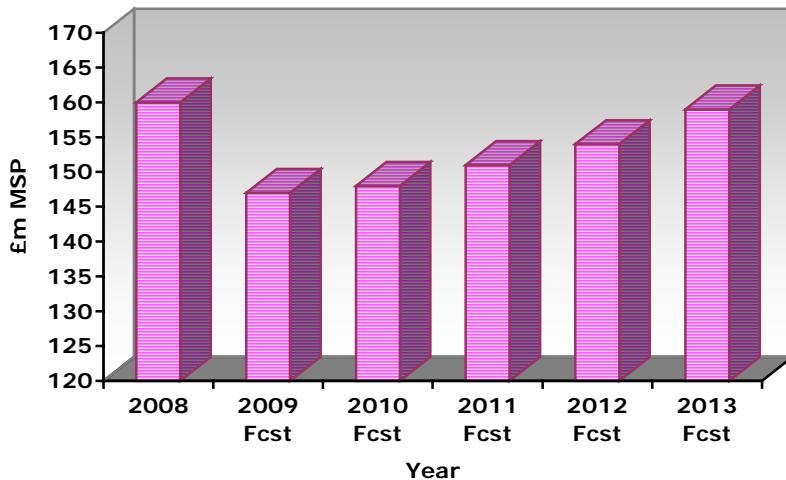
If you would like to receive an editorial review copy or would like to speak to an author of this report, please contact Keith Taylor or Chris Moore on (01242) 235724.

Please include our web address and telephone number on any review printed, it would also be appreciated if a copy of the review could be forwarded to AMA Research. Thank you.

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# Electricity Generating Set Market (Up to 750kVA) - UK 2009-2013

UK Genset Market Up To 750kVA 2006-2013 (£m MSP)



The UK Genset market up to 750 kVA comprises petrol, diesel and gas generating sets and was estimated to be worth some **£160 million in 2008**, but reducing down to £147m in 2009. While the UK market for gensets has experienced modest growth during the past two years, the genset export sector has achieved high levels of growth reflecting the UK Genset supply industry's continuing penetration of overseas markets.

In 2008, the value of **total production of generators, up to 750 kVA** in the UK, is estimated to be in excess of **£1 billion**, illustrating the substantial nature of the **UK genset export trade**, which also tends to strengthen the UK genset industry.

Key factors underpinning market growth include underlying **growth in electricity consumption**, and the trend to **clean, secure power**, also **emergency power** and **disaster recovery**, while forecast **long-term shortages of power** are also likely to represent significant motivating factors.

Current forecasts indicate that the UK genset market up to 750 kVA is likely to continue to grow through to 2013, reaching a value of around £159 million.

Furthermore, **the value of UK production of generators up to 750kVA is considerably higher**, estimated to be in excess £1.2 billion in 2013, reflecting the continuing high level of exports to overseas countries.

Key Application areas include industrial (36%), construction (22%), oil, gas and marine (19%), water and sewage, also domestic and leisure.

While the overall genset market has been adversely impacted by the global financial crisis and downturn in construction 2008-09, it is likely that low level recovery in the long term will provide some opportunities for manufacturers.

The UK genset industry is likely to be motivated by the development of the export trade, with niche sector growth opportunities including utility and infrastructure power for emerging countries, mobile telecommunications networks, and significant demand in the global power generation and oil and gas sectors.

Forecast long term shortages in electricity supply are likely to provide additional opportunities for independent **power producers**, who may also develop co-generation projects including heating and power, also heating, cooling and power.

AMA Research's report "**Electricity Generating Set Market (Up to 750kVA) – UK 2009-2013**" is available in hard copy or electronic format for £650 and can be ordered online at [www.amaresearch.co.uk](http://www.amaresearch.co.uk) or by calling 01242 235724.