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Lighting Market Report UK 2012-2016 Analysis

New AMA report provides a major review of the UK Lighting Market.

"The market for Lighting in the UK was estimated to be worth around £1.5 billion at manufacturers selling prices in 2011. The report addresses three key markets within overall lighting, including lamps, luminaires and lighting controls."

A brief summary of the report is included on the following pages.

Priced at £675, the report is currently available from AMA Research Ltd,
Telephone 01242 235724 or e-mail at sales@amaresearch.co.uk.

Editors Note:

Attached is a summary of the report. Please use brief extracts if you wish, **but we would request that references to company market shares are not published without our prior permission.**

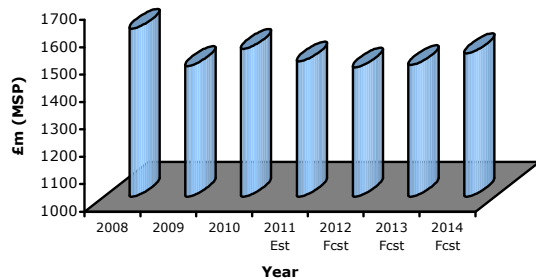
If you would like to receive an editorial review copy or would like to speak to an author of this report, please contact Keith Taylor or Chris Moore on (01242) 235724.

Please include our web address and telephone number on any review printed, it would also be appreciated if a copy of the review could be forwarded to AMA Research. Thank you.

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Lighting Market Report - UK 2012-2016 Analysis

UK Lighting Market 2006-2014



AMA Research have published a new edition of "Lighting Market Report - UK 2012-2016 Analysis". The report is comprehensive, informed and up-to-date and represents an invaluable aid to sales and marketing professionals involved in the industry. Available to purchase for £675 from www.amaresearch.co.uk, this report analyses the UK market for lamps, luminaires and lighting controls and is based on a combination of primary and secondary research.

In 2011, the lighting market was estimated to be worth just under £1.5 billion at manufacturers selling prices (MSP). The market is mature and largely reliant on replacement purchases, usually resulting in moderate growth or decline in line with the economy. However, the recession saw the market decline 3% in 2011 and it is forecast to fall further in 2012. In the short term, the lighting market is expected to continue to struggle with public sector cuts, restrictions on mortgages and low consumer confidence. In the long term, trading conditions remain positive for the lighting market, with higher volumes of housing required and increasingly sophisticated, sustainable, efficient task orientated lighting being used across all markets.

The non domestic sector dominates the market by value. The market mix has remained stable in recent years, although there has been some shift towards the domestic market as lamp prices increase with the switch away from cheap incandescent products towards tungsten, halogen, cfi and LED, and as government cuts hit non-domestic construction output.

In 2011, the lighting market was dominated by sales of luminaires, which accounted for 67% of the market, with lamps accounting for a further 26% and lighting controls the remaining 7%, although in the long term it is expected that lighting controls will gain share.

LED lighting is a rapidly growing sector, representing a threat to more traditional products. Product development in the LED market will continue to offer this sector greater differentiation and result in increasing share in the medium to longer term.

Energy efficiency continues to play an important role in the market, driven by legislative changes and increasing fuel bills. The government remains committed to promoting the use of energy efficient products, promoting use within public sector projects and through the introduction of energy conservation and monitoring legislation.

Prices within the market have risen marginally, particularly within the domestic lamps market with changes to more expensive technologies and increasing raw material costs.

The supply of lamps remains concentrated, with four main suppliers: Philips, Osram, GE and Havells Sylvania. The luminaires market is more fragmented with a number of small, specialist producers. Some key suppliers within this market include Zumtobel, FW Thorpe, JCC Lighting and Whitecroft Lighting. Key suppliers of controls include Hager, Eaton and ABB.

AMA Research's report "**Lighting Market Report - UK 2012-2016 Analysis**" report is available in hard copy or electronic format for £675 and can be ordered online at www.amaresearch.co.uk or by calling 01242 235724