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## Transport Infrastructure Construction and Refurbishment Market – UK 2011-2015

New AMA report Reviews Developments in the Transport Infrastructure Construction Market

“Over the past decade, the government has delivered over £150bn investment in the transport sector as a whole and over £12.8bn billion alone will be invested by the new Coalition government in 2010-11. The 2010 Comprehensive Spending Review (CSR) brings to an end higher spending levels on transport seen under Labour, there will still be significant opportunities for contractors and material suppliers in the sector in the medium term.”

A brief summary of the report is included on the following page.

Priced at £665, the report is currently available from AMA Research Ltd.  
Telephone 01242 235724 or e-mail at [sales@amaresearch.co.uk](mailto:sales@amaresearch.co.uk).

### **Editors Note:**

Attached is a summary of the report. Please use brief extracts if you wish, **but we would request that references to company market shares are not published without our prior permission.**

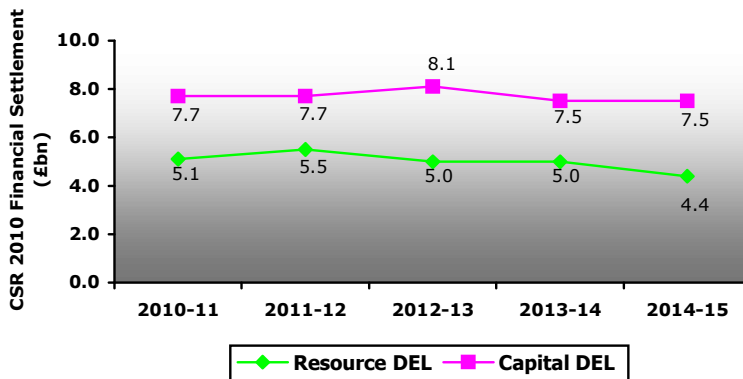
If you would like to receive an editorial review copy or would like to speak to an author of this report, please contact Andrew Hartley or Chris Moore on (01242) 235724.

Please include our web address and telephone number on any review printed; it would also be appreciated if a copy of the review could be forwarded to AMA Research. Thank you.

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# Transport Infrastructure Construction and Refurbishment Market UK 2011-2015

**2010 Spending Review – Transport Financial Settlement  
- Resource and Capital: 2010-2015 (£billion)**



This report specifically reviews the Transport Infrastructure Construction Market, with a particular focus on the impact of the economic downturn on sector output, and the recent financial settlement for the transport sector outlined in the 2010 CSR. In addition, the report evaluates the major sectors of rail, roads, airports and ports and also assesses the major national and

regional transport project pipeline, with schemes currently under construction and those expected to complete beyond 2020.

Over the past decade, the government has delivered over £150bn investment in the transport sector as a whole and over £12.8bn billion alone will be invested by the new Coalition government in 2010-11. While the 2010 Comprehensive Spending Review (CSR) brings to an end higher spending levels on transport seen under Labour, there will still be significant opportunities for contractors and material suppliers in the sector in the medium term.

For contractors in the transport sector, the 2010 Spending Review brought mixed news. The Department for Transport's 15% budget reduction over the next 4 years is lower than the 19% Government average and the Department's reduction in capital funding (11%) is far better than the 29% average.

Roads are still expected to be the dominant sector, accounting for around 31% of total infrastructure construction output in 2009. The Highways Agency's trunk roads budget will be heavily cut, with capital spending on England's trunk roads almost halving in the next 3 years, from £1.6bn this year to just £877m in 2013-14

There was confirmation of eight major road schemes including improvements to the A11, M1 M4 and M5, which was further boosted in October 2010 by the announcement that an additional 16 roads and public transport schemes would go ahead as a result of the Department for Transport's spending review settlement. In addition, the Transport Secretary announced a pot of over £600m of funding for local authority road projects, for which local authorities will be invited to bid over the next few months.

In the rail sector, spending was largely protected in the 2010 CSR and an injection of around £34bn between 2009 and 2014 is expected to deliver a number of major new and enhanced schemes including Crossrail, the Mersey Gateway Crossing project, the Thameslink project, the East Coast Mainline and station enhancements at Birmingham New Street, London King's Cross, Reading and Gatwick Airport stations. The CSR also confirmed the investment of £750m in getting High Speed Rail up and running over the next four years.

Although, overall, the CSR may not have been as severe as first feared, the industry has suffered some significant cuts, with the cancellation of a number of major infrastructure projects now confirmed. However, transport infrastructure will be a major area of development for the construction industry over the next 5 years, offering good market opportunities for contractors, support services, and material and equipment suppliers.

AMA Research's report "**Transport Infrastructure Construction and Refurbishment Market – UK 2011-2015**" is available in hard copy or electronic format for £665 and can be ordered online at [www.amaresearch.co.uk](http://www.amaresearch.co.uk) or by calling 01242 235724.