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## Urban Regeneration Market – UK 2010-2014

### New AMA report Reviews Developments in the UK Bathroom Market

“Going forward, the affordable housing sector is likely to emerge from the recession as a more significant force in the regeneration sector. Of the top 20 urban regeneration schemes currently taking place in the UK, over 126,000 new homes are being developed, of which around 34,000 or 27% are affordable - with the largest schemes located in London and the South East where a number of residential-led schemes are planned reflecting the Government’s drive for growth in these areas.”

A brief summary of the report is included on the following page.

Priced at £650, the report is currently available from AMA Research Ltd,  
Telephone 01242 235724 or e-mail at [sales@amaresearch.com](mailto:sales@amaresearch.com).

#### **Editors Note:**

Attached is a summary of the report. Please use brief extracts if you wish, **but we would request that references to company market shares are not published without our prior permission.**

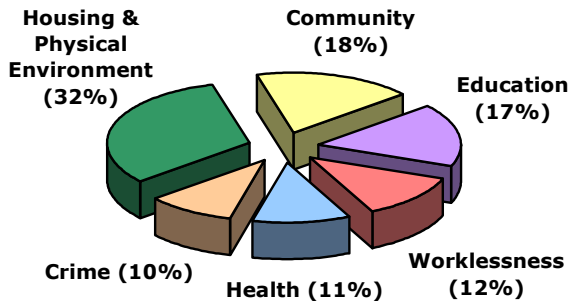
If you would like to receive an editorial review copy or would like to speak to an author of this report, please contact Andrew Hartley or Chris Moore on (01242) 235724.

Please include our web address and telephone number on any review printed; it would also be appreciated if a copy of the review could be forwarded to AMA Research. Thank you.

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# Urban Regeneration Market UK 2010-2014

## New Deal for Communities – Funding Allocation by Function 1999-2008 (% share)



AMA Research has recently published the 2nd Edition of the UK Urban Regeneration Market report, which should be of particular interest to all construction professionals and provides a comprehensive review of the urban regeneration & renewal sector.

Over the past decade, significant progress has been made in the regeneration of many areas of the UK with many cities and run down urban areas benefiting from a buoyant economy and extensive public sector investment.

Around £6.5bn has been earmarked to be spent between 2009 and 2011 to promote the growth and regeneration of towns, cities and communities. Housing and regeneration has now moved further up the political agenda, which has considerable implications for the regeneration sector. The affordable housing market has continued to evolve and will drive activity in the regeneration sector, with Government emphasis now firmly on building 'more affordable, more sustainable new homes'.

Going forward, the affordable housing sector is likely to emerge from the recession as a more significant force in the regeneration sector. Of the top 20 urban regeneration schemes currently taking place in the UK, over 126,000 new homes are being developed, of which around 34,000 or 27% are affordable, with the largest schemes located in London and the South East where a number of residential-led schemes are planned reflecting the Government's drive for growth in these areas.

This report is the 2nd Edition of our review of the Urban Regeneration sector in the UK and illustrates how the Government's commitment to housing & regeneration programmes through the Homes and Communities Agency has helped to underpin growth in the market over the past few years. In particular, we review Government and private investment in regeneration, the major affordable housing & regeneration programmes of the HCA, future prospects for the regeneration sector post 2011 and major contractors, house-builders and developers involved in regeneration work.

Regeneration schemes are not just about housing, with the New Deal for Communities programme for example incorporating related community facilities, medical centres, centres for young people etc to improve a wide range of run-down neighbourhoods.

However, the key issue in this edition of the report is the future impact of a slowdown in public sector investment in 2011 as a result of the budget deficit and how this will affect regeneration development. Clearly, the General Election will also be a potential source of change for UK regeneration policy, whichever party is elected, and the report reviews the potential implications for the sector in the medium term.

Analysis of market developments has been based upon both quantitative and qualitative assessments of both primary and secondary source data. Interpretation of relevant data has been undertaken to explore and support trends within the urban regeneration market and to provide a basis for forecasts of future prospects.

AMA Research's "**Urban Regeneration Market – UK 2010 - 2014**" report is available in hard copy or electronic format for £650 and can be ordered online at [www.amaresearch.co.uk](http://www.amaresearch.co.uk) or by calling 0871 3103450.