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## Construction in the Waste Industry – UK 2011-2015

New AMA report reviews developments in the construction market for the waste industry

“In 2010, the waste construction market was estimated to be worth **£260 million**. This represents a growth of 3% on 2009. The waste construction market has **experienced good growth in recent years** reflecting demand for increased waste treatment capacity. The market is expected to continue to grow in the short term, with average rates of growth of 2-3%.”

A brief summary of the report is included on the following page.

Priced at £665, the report is currently available from AMA Research Ltd.  
Telephone 01242 235724 or e-mail at [sales@amaresearch.co.uk](mailto:sales@amaresearch.co.uk).

### **Editors Note:**

Attached is a summary of the report. Please use brief extracts if you wish, **but we would request that references to company market shares are not published without our prior permission.**

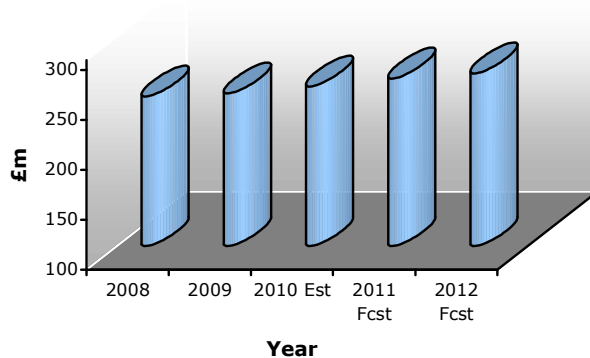
If you would like to receive an editorial review copy or would like to speak to an author of this report, please contact Keith Taylor or Chris Moore on (01242) 235724.

Please include our web address and telephone number on any review printed; it would also be appreciated if a copy of the review could be forwarded to AMA Research. Thank you.

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# Construction in the Waste Industry UK 2011-2015

UK Waste Construction market - 2008-2012 (£m)



In 2010, the waste construction market was estimated to be worth **£260 million**. This represents a growth of 3% on 2009. The waste construction market has **experienced good growth in recent years** reflecting demand for increased waste treatment capacity. The market is expected to continue to grow in the short term, with average rates of growth of 2-3%.

**Factors supporting the market** include the need for greater waste treatment capacity as population and consumption increase, increasingly

tough landfill diversion targets and expanding speculative development in the commercial market. **Factors negatively affecting market growth** include government spending cuts, particularly in terms of cuts in funding to DEFRA and WRAP and the removal of waste PFI credits, and relatively new, untested markets for output products. Large European waste management companies entering the UK market are the most **significant competitors** to the current participants.

**Energy from waste, Anaerobic Digestion and In-Vessel Composting** remain the sectors with the greatest growth potential in the short to medium term while **Legislative changes** leading to tougher waste targets have had a beneficial impact on the waste construction market as alternatives to landfill are sought. In addition, **increasing prices for recyclables** and strengthening markets for other outputs such as energy and compost like output (CLO), have supported the market in recent months. Continued development of **new technology sectors** will provide an opportunity to add value to the market, as will expansion of commercial and industrial waste treatment projects.

**Public sector capital expenditure** will fall from 2011. Previous levels of expenditure were unsustainable against the background of public sector debt and the 2010 CSR brought about a significant spending review and a so-called "austerity budget". **Prices for output products** are expected to see steady growth as the markets become more established and as manufacturing returns to normal levels and demand increases, particularly from the expanding markets of India and China.

The waste construction market is expected to **continue to grow in 2011** as a number of PFI contracts signed in 2009 and 2010 see construction begin on new waste facilities. From 2011, the market is expected to see growth remain low at around 2-3%, although growth is expected to strengthen as economic conditions improve, resulting in a market value in **2015 forecast at £307 million, 18% growth on 2010**.

AMA Research's report "**Construction in the Waste Industry – UK 2011-2015**" is available in hard copy or electronic format for £665 and can be ordered online at [www.amaresearch.co.uk](http://www.amaresearch.co.uk) or by calling 01242 235724.