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Waste Management Market UK 2010-2014

AMA report reviews the UK waste management market and considers future developments

“Over the next 10 years, we expect there to be substantial growth in the waste management sector underpinned by the urgent need to divert increasing annual volumes of waste arisings from landfill combined with the pressing need for huge levels of further investment in the UK’s waste management and recycling infrastructure.”

A brief summary of the new edition of the report is included on the following page.

Priced at £650, the report is currently available from AMA Research Ltd,
Telephone 01242 235724 or e-mail at sales@amaresearch.co.uk.

Editors Note:

Attached is a summary of the report. Please use brief extracts if you wish, **but we would request that references to company market shares are not published without our prior permission.**

If you would like to speak to an author of this report, please contact Keith Taylor or Chris Moore on (01242) 235724.

Please include our web address and telephone number on any review printed, it would also be appreciated if a copy of the review could be forwarded to AMA Research. Thank you.

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UK Controlled Waste Collection and Disposal Services Market 2007-2014



By **value**, ABI data indicates that the market for the collection and disposal of controlled waste was valued at around **£7.4 billion** in **2008**. With reports indicating static market conditions in 2009.

Strong growth rates between 2004 and 2007 were largely due to the impact of EU Directives – and the UK legislation implementing them – aimed at reducing the volumes of waste being landfilled and increasing the levels of material recovery through recycling, composting and energy-from-waste.

This has created new opportunities in the municipal sector through the expansion and extension of existing waste collection contracts with local authorities and the development of long-term integrated waste management (IWM) contracts that are mainly being procured through PFI/PPP.

However, the downturn in the UK economy has resulted in lower levels of growth across all sub-sectors of the waste management and recycling industry.

For 2010 it is anticipated that growth in the controlled waste management industry will remain relatively flat in real terms or may show marginal growth. Over the medium-longer term, however, the pressing need for the UK to significantly improve its recycling and composting rates and to develop its waste treatment and recycling infrastructure means that there will be opportunities for substantial growth in the market.

From 2011 through to 2014, we would expect to see an increase in market values, underpinned by the EU Landfill Directive target for 2013 which will necessitate an increase in waste recovery rates and a major increase in investment in the infrastructure needed to deliver this. After 2013, the rate of growth might slow down before accelerating once more to meet official 2020 targets.

There will continue to be a marked convergence in the waste management and the renewable energy sectors as the uptake of not only AD and gasification plants increase but also energy-from-waste-incineration. Currently there are 22 MSW incineration with EfW plants operational but there are many more in the development pipeline.

Over the next 10 years, we expect there to be substantial growth in the waste management sector underpinned by the urgent need to divert increasing annual volumes of waste arisings from landfill combined with the pressing need for huge levels of further investment in the UK's waste management and recycling infrastructure.

AMA Research's report "**Waste Management Market – UK 2010-2014**" is available in hard copy or electronic format for £650 and can be ordered online at www.amaresearch.co.uk or by calling 01242 235724.