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## Civil Engineering Market UK 2007

AMA report provides a major review of the UK civil engineering market

The UK infrastructure market was estimated to be worth just over £6.5 billion in 2006, according to the **second edition** of the "**Civil Engineering Market**" report recently published by **AMA Research**. The report indicates that the civil engineering market has experienced relatively low growth over the last two years, influenced by the slow progression of some PFI schemes and projects in the rail sector.

A brief summary of the report is included on the following pages.

Priced at £625, the report is currently available from AMA Research Ltd, Telephone 01242 235724 or e-mail at [sales@amaresearch.com](mailto:sales@amaresearch.com).

### **Editors Note:**

Attached is a summary of the report. Please use brief extracts if you wish, **but we would request that references to company market shares are not published without our prior permission.**

If you would like to receive an editorial review copy or would like to speak to an author of this report, please contact Andrew Hartley or Chris Moore on (01242) 235724.

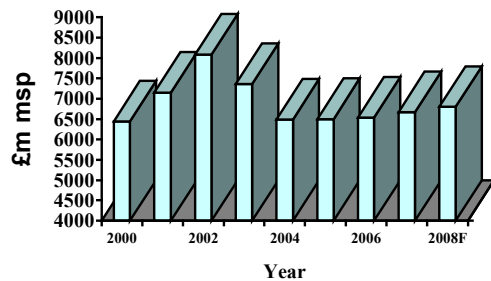
Please include our web address and telephone number on any review printed, it would also be appreciated if a copy of the review could be forwarded to AMA Research. Thank you.

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## Civil Engineering Market - UK 2007

The report indicates the UK infrastructure market was worth £6.5 billion in 2006, according to the **second edition** of the “Civil Engineering Market” report recently published by **AMA Research**.

UK Infrastructure Market 2000 - 2008



The report, which is available for purchase at **£625** from [www.amaresearch.co.uk](http://www.amaresearch.co.uk), provides a comprehensive analysis of the overall civil engineering market and a detailed assessment of each key end-use sector.

The report reviews the performance of a wide range of end-use sectors including roads, rail, air, waterways and utilities. The report also reviews the performance of the major civil engineering companies.

The report indicates the civil engineering market has experienced low growth since 2004, mainly due to a static or declining construction output across several key infrastructure sectors, with the exception of electricity, where output experienced an increase of 68% in 2006.

The Civil Engineering sector is an integral part of the construction industry, and has experienced substantial changes in structure over the last decade. The growth of FM and PFI contracts has resulted in a shift towards the provision of a wide range of contracting services, often as part of a consortium of companies offering related services.

In addition, the level of expertise and capital required to engage in the bidding process and deliver a multitude of services under long term contracts has supported a higher level of consolidation taking place within the construction market.

Thus the leading players in the civil engineering market are typically large integrated construction services groups with a wide range of activities including design, project management, construction, engineering services and FM.

AMA's report also provides an insight into the future prospects for the civil engineering market. In the medium term, investment in the rail sector in particular is expected to increase, in addition to investment in the roads sector, with congestion a key area of focus. The longer term prospects are largely focused on the South East of England, in particular the Olympic construction programme. In the water sector, investment programmes agreed at the last OFWAT regulatory review, are likely to underpin a slight recovery in this sector. Private sector investment has increased across the infrastructure sector in recent years and this trend is expected to continue.

The “Civil Engineering Market” published by AMA Research is available in electronic or hard copy format and can be ordered online at [www.amaresearch.co.uk](http://www.amaresearch.co.uk) or by calling 0871 3103450.